IURC Marketer Registration

Indiana Utility Regulatory Commission (IURC)
Gas Customer Choice Marketer Registration
For the Northern Indiana Public Service Company
Service Territory

SUBMIT COMPLETED FORM TO:

Indiana Utility Regulatory Commission Attention: Natural Gas Division, via

E-mail: jsteinhauer@urc.in.gov

Or

FAX: 317-232-6758

Or

US Mail:

Indiana Utility Regulatory Commission Attn: Natural Gas Division 101 West Washington Street, Suite 1500 E. Indianapolis IN 46204

1. Marketer Information

□ Legal Name: U.S. Gas & Electric, Inc.

Doing Business Name (if applicable):

"IG&E"

"IGE"

"Indiana Gas & Electric"

"USG&E"

"U.S. Gas & Electric"

Business Address: 290 NW 165th Street, PH5

North Miami Beach

Florida, 33169

Telephone Number: (305) 947-7880

□ Fax Number: (305) 947-5797

Web Site Address: www.IndianaGasElectric.com

 List all names under which the applicant does business in the United States or Canada:

U.S. Gas & Electric, Inc.

"USG&E"

"U.S. Gas & Electric"

"Michigan Gas & Electric"

"MG&E"

Parent Company Name; address and phone number (if applicable):

MVC Capital, Inc. 287 Bowman Avenue Purchase, NY 10577 (914) 251-1854

 Form of ownership (sole proprietorship; partnership; limited liability partnership; limited liability company; corporation; or other):

Corporation

□ Years in business: 4 ½ years

Federal Employer Identification Number:

2. Contact Information

Contact Person for Regulatory or Emergency matters:

Name: Kathryn Tozzini

Title: EVP, Business Development

Business Address: 290 NW 165th Street, PH 5

North Miami Beach

FL 33169

Telephone Number: (305) 947-7880 ext. 4100

Cell Number: (443) 472-6336

Fax Number: (305) 947-5797

E-mail Address: ktozzini@USGandE.com

Contact Person for Commission Staff use in investigating customer complaints:

Name: Theresa Renaud
Title: Compliance Manager
Business Address: 290 NW 165th Street, PH5

North Miami Beach Florida 33169

Telephone Number: (305) 947-7880 x4401

Cell Number: (305) 968-8294 Fax Number: (305) 947-5797

E-mail Address: ComplianceGroup@USGandE.com

 Contact Person and Address for customer service and complaints:

Name: Mary Ann Cutrone

Title: Client Relations Manager
Business Address: 290 NW 165th Street, PH5

North Miami Beach Florida 33169

Telephone Number: (305) 947-4301 Cell Number: (954) 655-6869 Fax Number: (305) 947-5797

E-mail Address: Customer_service@IndianaGasElectric.com

3. Identify the types of customers you intend to enroll and supply with natural gas (residential, general service or both).

Both

4. Identify each State or Province in the United States or Canada in which you are currently providing service or intend to provide service:

Indiana, Michigan, New Jersey, New York and Ohio

5. Provide an outline of staffing and procedure for responding to customer inquiries and customer complaints:

See Exhibit A

- 6. Provide proof that Northern Indiana Public Service Company (NIPSCO) has performed the necessary creditworthiness evaluation and that you are approved to participate in the Choice Program. See Exhibit B
- 7. Supply proof of registration with the Indiana Secretary of State's Office: See Exhibit C

Marketer shall notify the IURC of any changes to the above information.

Marketer shall, upon request, provide additional information not listed in this Registration form if requested by the IURC Staff.

Exhibit A

5. Provide an outline of staffing and procedure for responding to customer inquiries and customer complaints:

U. S. Gas & Electric, Inc., currently employs a Customer Relations Manager and two Customer Service Representatives ("CSRs").

Procedures:

Inbound Customer Call

CSRs respond to customer and prospect calls to provide assistance when required. Inquiries include, but are not limited to, enrollment, general information, and sales tax rates/exemptions. Depending on the nature of the inquiry, the CSR will conduct the proper process channels to perform the required function, or set forth the required follow up by the CSR, Operations and/or Management.

Respond to Customer Complaint

The CSRs follow a pre-determined process to handle Complaints in a professional and time efficient manner. The pre-determined processes address marketing and compliance issues. Entries are made in the complaint log and Compliance issues are forwarded to the compliance supervisor for resolution.

Exhibit B

6. Provide proof that Northern Indiana Public Service Company (NIPSCO) has performed the necessary creditworthiness evaluation and that you are approved to participate in the Choice Program.

Thomas A. Payne, CEP Manager, Gas Transportation & Sales Support Office 219-647-4806 574-286-0861 ---- Forwarded by Thomas Payne/NCS/Enterprise on 04/22/2008 02:59 PM ----

Thomas Payne

To:

kathrynt@mxenergy.com,

dalexander@USGandE.com

04/22/2008 02:57

cc:

Steven M

Caine/NCS/Enterprise@NiSource

Subject: US Gas & Electric

Kathy and Donna, the attached LC has been approved by our Credit/Risk Department. Please let me know when you will be ready to move forward with the IT and gas supply discussions.

(See attached file: US GAS ELECTRIC - NORTHERN INDIANA APR08.doc)

Thank you.

Thomas A. Payne, CEP Manager, Gas Transportation & Sales Support Office 219-647-4806 Cell 574-286-0861

Exhibit C

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TODD ROKITA
SECRETARY OF STATE
CORPORATIONS DIVISION
302 W. Washington St, Rm. E018
Indianapolis, IN 462 04
Telephone: (317) 232-6576

Indiana Code 23-1-49-1 et seq. 23-1-49-3

Filing Fee: \$90.00

NOTES:

- An Original Certificate of Existence duly authenticated by the proper authority from corporation's domicilary state within the last sixty (60) days must be submitted with this application.
- 2. A Registered Agent with an Indiana street address (not a PO BOX) must be listed in ARTICLE III.

INSTRUCTIONS:

- Use 8 1/2" x 11" white paper for attachments.
 Present original and one copy to address in the upper right corner of this form.
 Please TYPE or PRINT.
 Please visit our office on the web at www.sos.in.gov.

1							
APPLICATION FOR CERTIFICATE OF AUTHORITY OF							
U.S. Gas & Electric, Inc.							
A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF INDIANA							
TO TRANSACT BUSINESS IN THE STATE OF INDIANA							
The undersigned officer of the above corporation which was formed as:							
A general business corporation							
desiring to effectuate the admittance of the	ne Corporation to transact busin	ness in the State of Indiana, certifies the fo	llowing facts:				
	ARTICLE I: I	Verna					
Name of Corporation (Must be identical to name shown in A	AND THE CONTRACT OF THE PROPERTY OF THE PROPER	Section of the sectio	<u>pepuedoja dall'apilitika.</u>				
U.S. Gas & Electric, Inc.							
	ARTICLE 1: Address	of Corporation	r de la la				
Address of the principal office of corporation (Number and s 290 165th Street, PH5, N. Miami E		9					
	RTICLE III: Registered Office						
Name of the Registered Agent of the corporation (cannot be the corporation itself)							
Incorporating Services, Inc			ŧ	120			
1 state and 1				ZIP code 46204			
ARTICLE	V: Date and State of Incorpor	ation and Duration of Existence					
Date of incorporation in domicilary state: 11/04/99							
Expected period of duration listed in the Articles of Incorporal Perpetual	ation (perpetual, term of years or da	te certain e.g. December 31, 2050)					
	ARTIGLE V. Corpo	rate Officers		20.00			
The names and business addresses of the officers		A dalaman (Aliamban admod a)	itu atata and	7/Poode\			
Name	Title	Address (Number, street, city, state and ZIP code)					
Doug Marcille	Director & Pres.	290 NW 165th St. N. Miami Beach		, FL 33169			
Richard Alexander Exec. V.P.		290 NW 165th St. N. Miami Beach, FL 33169					
Kathy Tozzini	Exec. V.P.	290 NW 165th St. N. Miami Beach, FL 33169					
Greg Taffet	CIO	290 NW 165th St. N. Miami Beach, FL 33169					
Albert Johnson Secy & V.P. 290 NW 165th St. N. Miami Beach, FL 33169							

Name	Address (Number, street, city, state and ZIP code)
Shivani Khurana	290 NW 165th St. N. Miami Beach, FL 33169
Bob Paladino	290 NW 165th St. N. Miami Beach, FL 33169
James B.Wiser	290 NW 165th St. N. Miami Beach, FL 33169
Doug Marcille	290 NW 165th St. N. Miami Beach, FL 33169
Puneet Sanan	290 NW 165th St. N. Miami Beach, FL 33169

In witness whereof, the undersigned being the	EXECUTIVE VP of Public Date of said Corporation executes this (Title: officer or Chairman of Board)
Application For Certificate Of Authority, an	nd verifies subject to penalties of perjury, that the facts contained herein are true this
31 day of Jan	, 20 <u>.08</u> /.
Signature Signature	Printed name KATHRYN TOZZINI

State of Indiana Office of the Secretary of State

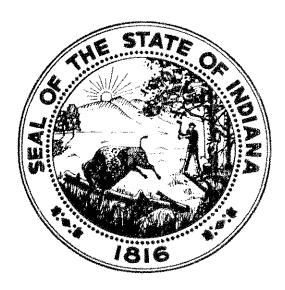
CERTIFICATE OF AUTHORITY

of

U.S. GAS & ELECTRIC, INC.

I, TODD ROKITA, Secretary of State of Indiana, hereby certify that Application for Certificate of Authority of the above Delaware For-Profit Foreign Corporation has been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Business Corporation Law.

NOW, THEREFORE, with this document I certify that said transaction will become effective Friday, February 01, 2008.



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, February 1, 2008.

TODD ROKITA, SECRETARY OF STATE

State of Indiana Clfice of the Secretary of State

CERTIFICATE OF ASSUMED BUSINESS NAME

U.S. GAS & ELECTRIC, INC.

I, TODD ROKITA, Secretary of State of Indiana, hereby certify that Certificate of Assumed Business Name of the above Delaware For-Profit Foreign Corporation has been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Business Corporation

Following said transaction the cutity named above will be doing business under the assumed Following said transa business name(s) of:

INDIANA GAS & ELECTRIC

NOW, THEREFORE, with this document I certify that said transaction will become effective Tuesday, April 08, 2008

OF PERsonal STAR Estimates area

In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, April 8, 2008

TODD ROKITA, SECRETARY OF STATE

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The state of the s IMED BUSINESS NAME

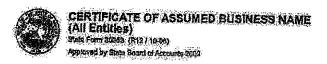
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Company Limited Partnership \$30.00 a wastroom in the same a For From Corporation, Company, Limited Partnership \$30.00 Company, Limited Partnership \$26.00 Present original and one (1) copy to address in upper right corner of this form. CONTROL CLICATION CONTROL OF SERVER CONTRACTOR SERVER SERVER SERVER SERVER SERVER CONTRACTOR SERVER SE Please TYPE of PRINT. Ngt-Por-Profit Corporation Pease visit our office on the water Please visit our office on the water www.sos.in.gov. 976) FELF - SECTO 11074 FELFER 1981 ntion to the annual time and 1 Name of ending 2 Date of incorporation / admission / organization SCHEROSCHER SEEDEN 1. Name of Frig. 2)1/2008 SHEET OF THE TANKEN OF THE PARTY OF THE PART THE SOURCE SERVICES 3. Address at which that whilly will blush one or rave an office in Universe. If no office in Indiana, then state current pagestamid address (somet address) Contracted the con-Address a wind pa entry wit so one may be found to the south 422 Go Incorporating Services, Ltd. 65 Monument Circle Suite 422 al terral lighter programming ancesses all and the least ANTO MICE PARTICIONE City state and I/P code Panalan Carantan and Indianapolis, NY 46204 Language and Colored States Michael (Maria Cara - Particular de la Caracteria de la Cara 4. Assumed business rismeral hermal Medicille has been and forest the more than the more than the more than the forest the forest of the first of the first of the first of the forest of the first of the Indiana Gas & Electric VERHERS CONTROL OF CHAPTER OF THE CONTROL William da kalendar January and Automorphisms of the Property of the Parish The process of the pr Beauty Bud Buy No 5. Principal office address of the entity (street activess) 290 NW 155th Street, PH 9 application tamps Chy state and ZIP code A SEED WATER THE LAND BOTH THE WATER N. Mami Beach, FL 35169 (marked decrees 6 Stokeburg progress opposites exphorized party Printed same and Kiss Akari Pilika orasi yara-bada ya pamata ya gasaba. Akikifa matazi patawa matazi Banazi Arisi da mata rang Palanga maranga S A STATE OF THE STATE OF T WEST CONTRACTOR STATES Richard Alexander, Executive Vice President TOTAL STATE OF THE PARTY OF THE PARTY OF THE The street property of the same

This instrument was prepared by:

Beverly D. Porter, c/o incorporating Services, Ltd., 3500 S. DuPont Hwy., Dover, DE 19901.

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SEURETANY OF STATE
CORPORATIONS DIVISION
SIZE W. Washington St. Rm. 2016
Indianapolis | 14 45204
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FILING FEES PER CERTIFICATE:
For-Profit Corporation, Limited Liability
Company, Limited Partnership \$30.00
Not-Por-Profit Corporation \$26.00

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3

This instrument sees prepared by:

Beverity O. Porter, c/o incorporating Services, Ltd., 3500 S. DuPont Hwy., Dover, DE. 19901

TOTAL TO PH 2: 17.

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THE STATE OF THE

State of Indiana Office of the Secretary of State

CERTIFICATE OF ASSUMED BUSINESS NAME

of

U.S. GAS & ELECTRIC, INC.

I, TODD ROKITA, Secretary of State of Indiana, hereby certify that Certificate of Assumed Business Name of the above Delaware For-Profit Foreign Corporation has been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Business Corporation Law.

Following said transaction the entity named above will be doing business under the assumed business name(s) of:

IGE

NOW, THEREFORE, with this document I certify that said transaction will become effective Tuesday, April 08, 2008.



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, April 8, 2008.

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TODD ROKITA, SECRETARY OF STATE

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2008 APR -8 AN 11: 24



CERTIFICATE OF ASSUMED BUSINESS NAME (All Entities) State Form 30553 (#12/10-08)

Approved by State Board of Accounts 2002

TODD ROBITA
SECRETARY OF STATE
CORPORATIONS DIVISION
SOZ W. Washington St. Rm, ESTE
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Telephone: (317) 232-6576

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FILING FEES PER CERTIFICATE:

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Not-For-Profit Corporation

\$26,00

1 Name of entity

U.S. Gas & Electric, Inc.

2. Deta of incorporation / adjuste on / organization 2/1/2008

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City state and ZIP socks

Indianapolis, IN 45204

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5 Principal office scieness of the entity (street and/ess)

290 NW 105m Street, PH 5

My state and ZIP code

N. Miami Beach, FL 33169

Richard Alexander, Executive Vice President

Bevariy O., Porter, c/o incorporating Services, Ltd., 3500 S. DuPont Hwy., Dover, DE 19301



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FILING FEES PER CERTIFICATE: For-Profit Corporation, Limited Liability
Company, Limited Partnership \$30,00
Not-For-Profit Corporation \$28,00

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Beverly O. Parter, do Incorporating Services, Ltd., 2800 S. DuPont Phys., Dover, DE 19901

State of Indiana Office of the Secretary of State

CERTIFICATE OF ASSUMED BUSINESS NAME

of

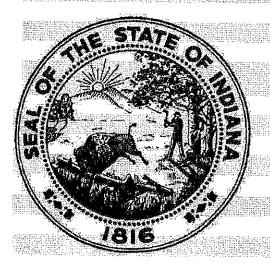
U.S. GAS & ELECTRIC, INC

I, TODD ROKITA, Secretary of State of Indiana, here by certify that Certificate of Assumed Business Name of the above Delaware For-Profit Foreign Corporation has been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Business Corporation Law.

Following said transaction the entity named above will be doing business under the assumed business name(s) of:

IG&E

NOW, THEREFORE, with this document I certify that said transaction will become effective Tuesday, April 08, 2008.



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, April 8, 2008.



TODD ROKITA, SECRETARY OF STATE

MODAVA SCORETARY OF STATE

2008 APR -8 AM /1: 24



CERTIFICATE OF ASSUMED BUSINESS NAME (All Entities)

Sinis Form 30353 (012 / 10-08)

Approved by Bala Board of Alexands 2007

TODD ROKITA SECRETARY OF STATE CORPORATIONS DIVISION SC2 W. VY25/https://doi.org/10.1016/ locianapcia, (N.46204 Tetaprione: (317) 232-6576

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Present original and one (1) copy to address in upper italy corner of this form.
Please TYPE or PRIAT.
Please visit our office on the web at <u>move seein sor.</u>

FILING FEES PER CERTIFICATE:

For-Profit Corporation, Limited Liability
Company, Limited Partnership \$30.00
Not-For-Profit Corporation \$28.88

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N. Mami Beach, FL 33169 8. Squature of officer or other numbersed party	2 Printed nome at Richard Alax	ul Ma candar, Executiva Vice President	ennaen jarik kangga ad este Kalantar (Balantar magasi)	
This instrument was propared by:				

Beverly O. Porter, c/o incorporating Services, Ltd., 3500 S. DuPont Hwy., Dover, DE 19901



CERTIFICATE OF ASSUMED BUSINESS NAME (All Entitles) State Form 30350 (1212 / 10-05). Approved by State Board of Ascounts 2002

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Please visit our office on the web at www.soc.in.gov.

Richard Alexander, Exacutive Vice President

FILING FEES PER CERTIFICATE:
For-Profit Corporation, Limited Liability
Company, Limited Partiferable \$30.00
Not-For-Profit Corporation \$28.00

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Baverly O. Porter, c/c incorporating Services, Ltd., 3500 S. DuPont Hvyv., Dover, DE 19901

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